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LCLD Fellows Program Leadership Lunch: *JCPenney and Haynes and Boone*

Tuesday, April 9, 2013

12:00 pm CDT

Hosted by JCPenney

Dallas, TX

Speakers:

Janet Dhillon, Executive Vice President, General Counsel, and Corporate Secretary of JCPenney

Terry Conner, Managing Partner of Haynes and Boone



JANET L. DHILLON is Executive Vice President, General Counsel, and Corporate Secretary of J. C. Penney Company, Inc. (NYSE: JCP). JCPenney is one of America's leading retailers, operating over 1,100 department stores throughout the United States and Puerto Rico, as well as one of the largest apparel and home furnishing sites on the Internet, jcp.com. The Company employs 100,000 associates in the United States, Puerto Rico, and in its product sourcing organization operating throughout Asia.

Ms. Dhillon is responsible for all facets of the legal function at JCPenney, including corporate securities, transactions, litigation, tax, real estate, labor and employment, and regulatory issues. She also oversees the Company's Government Affairs function. In her role as a senior executive at JCPenney, Ms. Dhillon serves on the Company's Capital Appropriations Committee and Leadership Council.

In addition to her responsibilities at JCPenney, Ms. Dhillon currently chairs the Retail Industry Leaders Association Retail Litigation Center's Board of Directors. The Retail Litigation Center's mission is to give the retail industry an opportunity to weigh in at the appellate level on legal issues of significance to the industry.

Prior to joining JCPenney in 2009, Ms. Dhillon served as the Senior Vice President, General Counsel, and Chief Compliance Officer for US Airways Group, Inc. In 2008, while at US Airways, Ms. Dhillon was named one of the 10 most influential lawyers in Arizona by *Arizona Business Magazine*. During her tenure at US Airways, Ms. Dhillon oversaw the merger of US Airways and America West Airlines, Inc.

Prior to joining US Airways, Ms. Dhillon spent 13 years at Skadden, Arps, Slate, Meagher & Flom LLP, working in its Los Angeles and Washington, DC offices.

Ms. Dhillon graduated from UCLA Law School, where she ranked first in her class and was awarded the Order of the Coif. She received her undergraduate degree in History from Occidental College, graduating magna cum laude and Phi Beta Kappa.



TERRY W. CONNER serves as Haynes and Boone's Managing Partner and a member of its Board of Directors, and is an active member of numerous other committees within the firm.

Mr. Conner has more than 30 years of experience practicing in the area of business transactions, including commercial loans, loan restructures, and technology transactions. He has been an adjunct professor of commercial law at Southern Methodist University School of Law, a Director of the Texas Association of Bank Counsel, the coeditor of the Matthew Bender Commercial Loan Documentation Guide, the cochair of the Southern Methodist University Law School Commercial Lending Institute, a lecturer on business law at The University of Texas at Dallas, and a member of the State of Texas Science and Technology Council appointed by then Governor Bush.

A tireless supporter of organizations dedicated to improving the quality of education for our youth, Mr. Conner serves on numerous boards and actively helps such organizations as EducateDallas, Dallas Regional Chamber Education Advisory Council, Dallas Citizens Council, Dallas AfterSchool Network, University of Texas at Dallas School of Management, and the Leadership Council on Legal Diversity.

Mr. Conner often speaks on such topics as outsourcing transactions, pledges of intellectual property, guaranties, usury, bankruptcy issues for commercial lenders, loan workouts, and lender liability, and has been published in the *Texas Law Review*, *Texas Tech Law Review*, and *St. Mary's Law Review*.

Professional Recognition:

- Named a Texas Super Lawyer in Banking, *Law and Politics* and *Texas Monthly*, 2003-2011
- Named one of The Best Lawyers in America in Banking and Finance Law, 2009-2013. Mr. Conner has been listed in The Best Lawyers in America for more than 10 years.
- Voted one of the Best Lawyers in Dallas in Corporate Finance/Mergers & Acquisitions in *D Magazine*, 1997, 2007-2009, 2011
- Martindale Hubbell® Law Directory with a Peer Review Rating of AV® Preeminent™

Education:

- J.D., University of Texas, 1975, with honors, Notes and Comments Editor, *Texas Law Review*
- B.A., University of Texas, 1972

Bar Admissions:

- Texas, 1975