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LCLD Fellows Program Leadership Lunch: *Starbucks and Lane Powell*

Wednesday, October 9, 2013

11:30 am - 1:30 pm PDT

Hosted by Starbucks Coffee Company

Seattle, WA

Speakers:

Lucy Lee Helm, Executive Vice President, General Counsel, and Secretary, Starbucks Coffee Company

Charles W. Riley, Jr., Vice President, Lane Powell PC



LUCY LEE HELM has been a partner (employee) at Starbucks for more than 13 years. Her May 2012 appointment as Executive Vice President, General Counsel, and Secretary comes after serving as Interim General Counsel. In her role, Lucy leads the global Law & Corporate Affairs department, including 190 legal and compliance partners (employees) in 14 offices around the world. She also serves as a member of Starbucks senior leadership team and supports the company's Board of Directors.

In addition to her work at Starbucks, Helm is a member of the Board of Directors of the global humanitarian agency MercyCorps. She is also a board member of the Washington YMCA Youth & Government Program, where she served as Chair for six years; and of Disability Rights Advocates, a non-profit disability law center in Berkeley, CA. Helm serves as the Co-Chair for the 2013-14 Campaign for Equal Justice and is an active volunteer with Parkview Services, a Seattle based non-profit organization providing housing and other services to persons with disabilities.

Prior to joining Starbucks, Helm was a Principal at Riddell Williams P.S. in Seattle, where she was a trial lawyer specializing in commercial, insurance coverage, and environmental litigation. She was also an Assistant Director and Advocacy Director at the Center for Accessible Living in Louisville, Kentucky and an instructor with the University of Louisville paralegal program. Helm received her B.A. in Political Science, with highest honors, from the University of Louisville and is a *cum laude* graduate of the Brandeis School of Law at the University of Louisville. She was recognized as a 2008 Alumnae Fellow of the University of Louisville School of Arts and Sciences and a 2010 Outstanding Alumnae of the Brandeis School of Law.



CHARLES W. RILEY, JR. is the Vice President of Lane Powell and Chair of the Firm's Trusts and Estates Practice Group. He has practiced exclusively in the trusts and estates area since his admission to the Bar in 1987. His practice focuses upon tax-sensitive estate planning and estate and trust administration for high net worth families.

Riley is listed in *Best Lawyers in America*, is a Fellow of the American College of Trust & Estate Counsel, and was named by *Best Lawyers* as Seattle's 2013 "Lawyer of the Year" in Trusts and Estates. Riley is a member of the Estate Planning Council of Seattle and has served on the Executive Committee of the Real Property, Probate & Trust Section of the Washington State Bar Association.

Admitted to Practice

Washington and Missouri (inactive in Missouri)

Academics

University of Missouri (J.D., 1987), Member, *Missouri Law Review* (1985-1987); University of Missouri (B.S. in Business Administration, 1984); and Sophia University, Tokyo, Japan (1982-1983)

Practice Group and Specialty Team Memberships

Vice President, Lane Powell PC; Member, Lane Powell Board of Directors; and Chair, Trusts and Estates Practice Group

Publications

- "Conflicts of Interest, Loyalty and Privilege from the Perspectives of an Estate Planner and an Estate Litigator,"
- *Washington State Bar Association Real Property, Probate & Trust Section Newsletter*, Vol. 39 No. 2, Co-author (Spring 2012)
- "Law Firm Makes Critical Legal Connection," *The Alaska-Washington Connection* magazine, Quoted (2011)
- Washington State Bar Association Estate Planning Deskbook (2005) (Editor of Chapter on Basic Federal and State Tax Relevant to Estate Planning)
- Seattle Estate Planning Council Fiduciary Handbook, Revisions, Editor
- "Valuation of Closely-Held Business Interests: Current Application of Minority Discount and the Control Premium," *The Journal of Taxation of Estates and Trusts*, pages 17-30, Co-author (Spring 1990)

Awards and Honors

Peer Review Rated "AV" in Martindale-Hubbell; Named by *Best Lawyers* as Seattle's 2013 "Lawyer of the Year" in Trusts and Estates (2013); named as one of *The Best Lawyers in America*®, Trusts and Estates (2003-2013); named as a "Washington Super Lawyer," *Super Lawyers* magazine, Estate Planning and Probate (2006-2013); and named in "Best Lawyers" survey published by *Seattle Metropolitan* (2006-2007)

Professional and Community Activities

Downtown Seattle Association, General Counsel (2013) and Board of Directors (2012-Present); Seattle Police Foundation, Board of Directors (2007-Present) and Treasurer (2011-Present); ArtsFund, Planned Giving Committee (2013); Seattle University, Planned Giving Committee (2007-Present); National Multiple Sclerosis Society, Greater Washington Chapter, Board of Directors (2005-2007); Seattle Children's Hospital Foundation Children's Legacy Council (2005-Present); Washington State Bar Association Executive Committee, Real Property, Probate and Trust Section (2001-2004) and Co-Chair, Real Property, Probate and Trust Section Midyear Meeting (2005); Estate Planning Council of Seattle; Fellow, American College of Trust and Estate Counsel; and Fred Hutchinson Cancer Research Center, Planned Giving Advisory Committee (2004-2007)