

# Attorney-Private Bank- Mortgage Origination

Thousand Oaks, CA; Los Angeles, CA; Charlotte, NC;  
Dallas, TX; Plano, TX; - United States

**Job number: 17026551**

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## Job description

### Job Description:

The successful candidate will provide legal support for the wealth management residential mortgage business (Merrill Lynch financial advisor referred loans); support areas include client escalations, daily advice to the Merrill Lynch mortgage business, Dodd Frank compliance, contract amendments, trust reviews and general legal advice. The candidate will also provide additional advice and counsel for the Custom mortgage business (West Coast originations). Additional responsibilities include: close interaction with business partners on emerging issues; review of policy/procedure/process; monitoring implementation of relevant regulatory mandates; working closely with the business on ad hoc legal needs within time constraints as subject loans may be in the origination pipeline and set to close. Duties may also include providing assistance with broader long-term strategic initiatives that require legal input.

### Enterprise Description:

Provides general legal counsel to AMGs private banking businesses, as well as specific advice on products, services and certain legal actions. Reviews legal contracts and documents. Directly, or through staff, conducts legal research. May represent the bank in legal actions. Individuals in this position typically have a minimum of six years of experience since admission to the Bar.

### Required Skills:

- J.D. degree or equivalent LLB, LLM
- Bar Admission in at least one state (active/good standing)
- Minimum 7 years legal/compliance experience in mortgage industry
- Experience with high net worth mortgage lending (sales, underwriting, products and programs, client escalations)
- Experience with custom residential mortgage loan documentation Familiarity with estate planning trust types, LLCs, LPs and related issues (i.e. title vesting)

### Desired:

- Experience with high net worth residential mortgage servicing

**Posting Date:** 04/27/2017

**Location:** US-CA-Thousand Oaks, US-CA-Los Angeles, US-NC-Charlotte, US-TX-Dallas, US-TX-Plano

**Travel:** Yes, 5% of the time

**Full / Part-time:** Full time

**Hours Per Week:** 40

**Shift:** 1st shift

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