"The single biggest problem in communication is the illusion that it has taken place."

George Bernard Shaw



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Appreciation Activity

- Pair Up
- If possible, do so with an individual you have spent some time getting to know while you have been here
- Sit together and engage in the following



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Appreciation Activity

 Turn to the person you've met here and give them open, honest, and positive feedback about some aspect of who they are and how it makes you feel.



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Appreciation Activity Debrief

- Please share examples of what was said.
- Were the emotions expressed or implied?
- Describe your physicality.



Great Feedback, not...

Chris De Santis www.cpdesantis.com chris@cpdesantis.com



...Great, Feedback

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Setting the Stage

- · Feedback has a biological component
- Generational habits shape our expectations of feedback
- We need to leverage our strengths as in what activities strengthen you, supplement our weaknesses as in what activities weaken you, and engage with others to reduce our blind spots
- Feedback implies there were stated expectations
- What do raters REALLY know?
- When feedback works (and when it doesn't)



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Conversational Intelligence

Level I We tell and ask others, with the intention of confirming of what is already known. **Transactional**

Level II We advocate and inquire in the hopes of influencing others to adopt our views. **Positional**

Level III We share with others and we discover with others, we open and as a consequence there is trust. **Transformative**

"Conversational Intelligence" Judith Glaser



Conversational Intelligence The Mistakes We Make

- Ignoring another's perspective
- Fixation on being right
- Tell Sell Yell
- Allowing emotions to affect listening
- Disengaged listeners



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Feedback Generational Habits

Boomers

- Annual ritual
- · Management by exception
- Competitive environment

Generation X

- Event related and timely
- High on facts, less on the superlatives

Millennials

- Frequent and proportionally appropriate
- · Bias toward dialogue



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Why we want <u>some</u> Feedback

The Four Stage Developmental Model:

- 1. Unconscious Incompetent
- 2. Conscious Incompetent
- 3. Conscious Competent
- 4. Unconscious Competent



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Embrace Your Lopsidedness

- Focus on developing your strengths and being competent in your weaknesses
- If it ain't a fatal flaw then just be competent or delegate it
- It's your bundle of a few strengths that will determine your future success, so they should be your focus
- Surround yourself with teammates who are strong where you are not



The Expectations Meeting A Level III Opportunity

- They understand your Why (I love what I do because...)
- They know and understand your Why for them (My goal/job/desire is to make you become the lawyer you wish to be)
- You know and appreciate their Why (who do they hope to be/do)
- They know and appreciate the group's Why (the vision and purpose of your team/specialty/firm)
- They explore the How (your responsibilities to each other)
- They understand the What (your expectations and their proficiency)



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Types of Feedback

- Coaching (here's a better way to do it)
- Appreciative (thanks)
- Evaluation (here's where we stand)
 - Measurable Skills
 - Abstractions



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The Problem with Abstract Feedback

- Telling a person what we think of their performance doesn't help them thrive and telling them what they should do actually hinders learning
- The Rater doesn't actually know
- Definition may be present but interpretations vary
- Correlation is not Causality

"The Fallacy of Feedback" HBR 2019 Marcus Buckingham and Ashley Goodall



Feedback Assumptions Debunked

Source of Truth

 Humans are unreliable raters of the abstract and since we are unreliable from the beginning then our error rate is systematic because our collected data is skewed.



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How we Learn

Learning is less a function of adding something that isn't there than it is
recognizing, reinforcing and refining what already is. Focusing on
weaknesses creates defensiveness; tying it to our strengths catalyzes
learning. If we are too far out of our comfort zone we stop listening.



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Excellence?

 It is each of us at our best, not a comparison but rather our unique version. It can be cultivated but not forced. Failure is not the opposite of excellence. Excellence is its own pattern.

"The Fallacy of Feedback"

HBR 2019

Marcus Buckingham and Ashley Goodal

Process for Coaching to Improve Performance for Measurable Skills

- Do your homework
- Introduce the issue as "here is what I saw and felt"
- Ask for input
- · Agree on the situation
- What are they having trouble with
- What have they tried in the past in similar situations
- What can they do in the future to apply it
- Develop a specific plan
- · Agree on a follow-up



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Effective Feedback

• Best practices for giving feedback?



How to Help People Excel

- Look for good outcomes "That! Yes, that!"
- Replay your instinctive reactions, share your truth
- Never lose sight of your highest priority. Interrupt when you see something great and say so.

"The Fallacy of Feedbac

Marcus Buckingham and Ashley G www.cpdesantis.com

Giving Effective Feedback for Measurable Skills

- Timely
- Accept we have impression bias and, over time, the halo effect
- Behaviorally based, specific to the situation observed and relevant to the individual and the team
- Use "I" statements
- Ask for their perspective, listen for understanding, don't interrupt
- Stay focused on one issue at a time
- Imagine they are rational human beings, so why might a rational person do this?
- · Do not get defensive
- Contextualize the relative importance attached to the feedback



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Common Mistakes

- Giving feedback when upset or emotional
- Blaming
- Interpreting or making assumptions about motives
- · Getting into their head
- Being too gentle or not direct
- Labeling without explaining what you mean



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Effective Feedback

Best practices for receiving feedback?



The Politics of Receiving Feedback

- · Listen quietly and clarify
- Resist getting defensive or argumentative
- Understand their perspective
- Know it is one person's opinion/perspective
- Summarize situation and discuss alternative behaviors as appropriate or explain your need to process this
- Remain calm
- · Thank them
- Finally, determine if this is a pattern and if so is an action required



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Appreciative Feedback

• Suggestions?



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Appreciative Feedback

- 4 to 1 rule
- · Do not sandwich or bury your positives
- Don't sand bag or close with required improvements
- Consider the temperament and strengths of the receiver and its impact on frequency
- · Reinforce positives makes improvement based feedback easier
- Public or private feedback, depends on the individual and the lesson
- Employ eye contact, your Duchenne smile, and say thank you



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Performance and Getting Feedback

Poor Adequate Good Excellent

• Easy "You're Fine" Very Difficult Easy



Choose one of your Strengths

 Write down one "good" one that if you were excellent in its execution, would make the most difference in the work that you either are doing or aspire to do.



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The Feedback Challenge Process

- Refine the gift into a concise, clear and tangible statement of your desire to improve in this area.
- Keep in mind they are judging your performance relative to your strength as your strength is likely to be only part of the performance
- Create a list of all the people at your firm/company with whom you have worked that has required you to engage in the chosen gift
- Send them an email indicating you would like specific feedback and invite them to answer the following



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The Feedback Challenge Process

Relative to this skill:

- What do I need to start doing more of?
- What do I need to stop doing?
- What would you have done differently?
- What did I miss?



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The Feedback Challenge Process

- · Collect the feedback
- Synthesize it and look for patterns
- Send a thank you and a statement of what you will be attempting to do differently going forward
- · Ask them to hold you to it
- A year later repeat with another skill development request
- If the overall impression of you is negative, this is your shot at redemption



Before I Close

What can I answer or clarify?



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One More Thing

One More Thing

Which of your firms identifies and subsequently nurtures, develops, and/or rewards "high potential" employees?



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Develop Momentum not Potential

- Mass: the traits, abilities, and aptitudes that are unique to an individual and present in things they do that create "flow"
- Velocity: how quickly and how well a person has used thought traits and in what direction they have taken them



The Path Forward

- Priority one, develop trusting relationships
- Embrace your lopsidedness and that of your gifted colleagues
- It's not about power, commitment trumps compliance
- Mass + Velocity = Momentum
- Pick your battles but always side with hope



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Thanks for Listening And Go Make this a Better World

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